

WHAT IS

INDEPENDENT LIVE?

Independent live entertainment stages are independently owned and operated, meaning they are not controlled by a multinational corporation or a publicly traded company, and their primary mission is to present live performances to the public. This includes venues, promoters, festivals and more.

OVERVIEW IN

VERMONT

Vermont's independent live entertainment industry drives \$92.6 million in state GDP, \$191.6 million in economic output, and \$9 million in tax revenue, supporting 1,422 jobs and \$64 million in wages. With \$10.1 million in off-site tourism spending, the sector is both a cultural anchor and a major economic force.

ECONOMIC IMPACT



\$191.6 MILLION
TOTAL ECONOMIC OUTPUT



\$92.6 MILLION
CONTRIBUTION TO STATE GDP



STATE AND LOCAL
\$9 MILLION



659
TOTAL EMPLOYEES



248,195
FANS SERVED



\$64 MILLION
WAGES AND BENEFITS PAID



1,422
JOBS SUPPORTED

PROFITABILITY



13%
OF STAGES WERE
PROFITABLE

In Vermont, despite the sector's clear economic impact, **only 13%** of independent stages identified themselves as profitable in 2024, underscoring the urgent need for solutions to ensure their survival and sustainability.



THE FIRST ECONOMIC RESEARCH STUDY OF THE INDEPENDENT LIVE SECTOR

TOURISM BREAKDOWN



\$10.1 MILLION
OFF-SITE TOURISM SPENDING

In 2024 alone, fans attending independent shows generated \$10.1 million in off-site spending — filling hotel rooms, crowding local restaurants, supporting shops, and tipping drivers.



\$8.5 MILLION
SPENT ON LODGING



\$802,441
SPENT AT RESTAURANTS
AND BARS



\$399,440
SPENT ON SHOPPING



\$219,767
SPENT ON GAS, PARKING
AND TRANSPORT



\$82,049
SPENT ON OTHER
ENTERTAINMENT AND REC

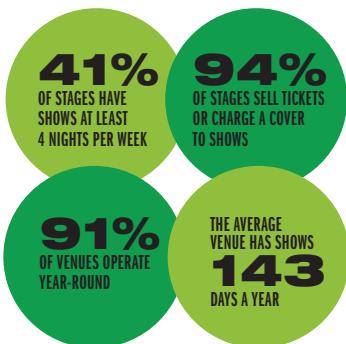
IMPACT TABLE

Impact Type	Employment	Labor Income	Value Added	Output	Local/County Tax Revenue	State Tax Revenue	Federal Tax Revenue
Direct Effect	659	\$24.60	\$28.80	\$74.00	\$0.20	\$1.60	\$4.20
Indirect Effect	555	\$27.20	\$40.80	\$80.60	\$0.70	\$3.60	\$5.50
Induced Effect	208	\$12.20	\$22.90	\$36.90	\$0.50	\$2.40	\$2.90
Total Effect	1,422	\$64.00	\$92.60	\$191.60	\$1.40	\$7.60	\$12.70
Multiplier	2.16	2.6	3.21	2.59			

This table shows the full economic ripple effect of Vermont's independent live entertainment sector, including the jobs, income, business activity, and tax revenues (in millions of dollars) generated directly by venues and festivals, through their in-state suppliers, and from the additional local spending of workers in those jobs. For the full methodology, see the national report at stateoflive.org

NATIONAL OVERVIEW

INDUSTRY OPERATIONS SNAPSHOT



ACROSS ALL STAGES, THE TOP OPERATIONAL CHALLENGES RANKED BY FREQUENCY INCLUDE

1. MARKETING & BRINGING IN AN AUDIENCE
2. ARTIST COSTS RISING DRIVING HIGHER ARTIST FEES
3. STAFFING COSTS
4. INFLATION
5. MONOPOLIES
6. RISING INSURANCE COSTS
7. SCALPERS & PREDATORY RESALE PLATFORMS
8. COST OF RENT AND MORTGAGE
9. UNCAPPED, UNLIMITED PERFORMING RIGHTS ORGANIZATION FEES
10. DECREASING ALCOHOL SALES